

CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		208.178.099.834	128.128.648.131
I. Cash and cash equivalents	110		56.574.778.540	58.946.641.093
1. Cash	111	V.01	31.574.778.540	8.946.641.093
2. Cash equivalents	112		25.000.000.000	50.000.000.000
II. Short-term financial investments	120	V.02	2.300.000.000	
1. Short-term investments	121		2.300.000.000	
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		124.788.487.132	61.448.299.848
1. Trade accounts receivables	131		119.241.051.348	54.185.452.774
2. Advances to suppliers	132		3.642.356.095	2.109.089.698
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	1.905.079.689	5.153.757.376
6. Provision for short-term bad receivables	139			
IV. Inventories	140		18.839.853.300	3.263.107.694
1. Inventories	141	V.04	18.839.853.300	3.263.107.694
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		5.674.980.862	4.470.599.496
1. Short-term prepaid expenses	151		1.965.054.934	24.000.000
2. VAT deductible	152		894.822.192	2.480.466.300
3. Tax and accounts receivable from State budget	154	V.05		
4. Other short-term assets	158		2.815.103.736	1.966.133.196
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		181.064.398.223	163.994.592.506
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		128.216.885.872	131.117.631.481
1. Tangible fixed assets	221	V.08	121.945.645.398	124.897.899.933
- Historical cost	222		172.982.245.481	157.223.569.183
- Accumulated depreciation	223		(51.036.600.083)	(32.325.669.250)
2. Finance leases fixed assets	224	V.09	3.389.501.136	3.954.418.032
- Historical cost	225		4.519.334.928	4.519.334.928
- Accumulated depreciation	226		(1.129.833.792)	(564.916.896)
3. Intangible fixed assets	227	V.10		
- Historical cost	228			
- Accumulated depreciation	229			
4. Construction in progress expenses	230	V.11	2.881.739.338	2.265.313.516
III. Property investment	240	V12		
- Historical cost	241			
- Accumulated depreciation (*)	242			

IV. Long-term financial investments	250		27.160.783.576	15.500.000.000
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258	V.13	27.160.783.576	15.500.000.000
4. Provision for devaluation of long-term finance investment	259			
V. Goodwill	260			
1. Goodwill	261			
V. Other long-term assets	270		25.686.728.775	17.376.961.025
1. Long-term prepaid expenses	271	V.14	23.482.728.775	15.842.961.025
2. Deferred income tax assets	272	V.21		
3. Others	273		2.204.000.000	1.534.000.000
TOTAL ASSETS (270=100+200)	270		389.242.498.057	292.123.240.637

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		108.155.212.030	60.757.125.805
I. Short-term liabilities	310		99.986.136.816	53.484.894.702
1. Short-term borrowing and debts	311	V.15	4.550.000.005	1.000.000.020
2. Trade accounts payable	312		43.763.650.295	19.670.432.236
3. Advances from customers	313		5.762.243.307	51.682.771
4. Taxes and liabilities to State budget	314	V.16	12.853.412.648	16.199.587.465
5. Payable to employees	315		11.674.043.226	8.949.557.369
6. Payable expenses	316	V.17	13.611.883.023	2.690.492.017
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	7.770.904.312	4.923.142.824
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		8.169.075.214	7.272.231.103
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20	7.780.164.276	7.083.333.300
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		388.910.938	188.897.803
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		269.181.078.080	220.811.112.083
I. Capital sources and funds	410	V.22	263.274.207.192	214.198.671.681
1. Paid-in capital	411		170.000.000.000	170.000.000.000
2. Capital surplus	412		25.000.000.000	25.000.000.000
3. Other capital of owner	413			
4. Treasury stock	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		9.713.225.870	6.951.346.905
8. Financial reserve fund	418		7.717.916.280	4.956.037.315
9. Other fund belong to owner's equity	419			
10. Retained profit	420		50.843.065.042	7.291.287.461
11. Capital for construction work	421			
II. Budget sources	430		5.906.870.888	6.612.440.402
1. Bonus and welfare fund	431		5.906.870.888	6.612.440.402
2. Budgets	432	V.23		
3. Budget for fixed asset	433			

C. MINORITY INTEREST	500		11.906.207.947	10.555.002.750
1. Capital investment of minority shareholders				
2. Minority interest				
TOTAL RESOURCES (430= 300+400)	440		389.242.498.057	292.123.240.637

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.25	132.165.669.391	94.366.869.458	311.218.649.905	252.076.450.745
2. Deductions	02	VI.26				
3. Net sales and services (10=01 - 02)	10	VI.27	132.165.669.391	94.366.869.458	311.218.649.905	252.076.450.745
4. Cost of goods sold	11	VI.28	98.757.258.036	71.797.791.116	231.766.486.583	188.481.885.514
5. Gross profit (20=10 - 11)	20		33.408.411.355	22.569.078.342	79.452.163.322	63.594.565.231
6. Financial incomes	21	VI.29	1.217.250.318	2.112.059.869	2.639.892.673	2.395.427.953
7. Financial expenses	22	VI.30	223.193.068	367.952.084	696.982.403	474.954.882
- Include: Interest expense	23		223.193.068	367.952.084	674.232.993	474.954.882
8. Selling expenses	24		308.114.983	64.799.331	955.760.250	114.350.125
9. General & administrative expenses	25		5.255.023.590	3.499.444.251	11.613.355.575	8.992.683.169
10. Net operating profit (30=20 + (21-22) - (24+25))	30		28.839.330.032	20.748.942.545	68.825.957.767	56.408.005.008
11. Other incomes	31		43.357.937	2.400.000	199.899.930	104.607.727
12. Other expenses	32		13.328.635	16.136.364	162.386.706	118.344.091
13. Other profit (40=31-32)	40		30.029.302	(13.736.364)	37.513.224	(13.736.364)
14. Gain/loss in associate or joint-venture companies	50					
15. Profit before tax (50=30 + 40)	60		28.869.359.334	20.735.206.181	68.863.470.991	56.394.268.644
16 Current corporate income tax expenses	61	VI.31	7.111.220.332	5.735.754.024	17.140.605.247	15.720.414.606
17. Cost of corporate income tax is exempted			(2.133.360.700)		(5.142.181.574)	
18 Deferred corporate income tax expenses	62	VI.32				
19. Profit after tax (60=50 - 51 - 52)	70		23.891.517.702	14.999.452.157	56.865.047.318	40.673.854.038
19.1. Minority interest			842.770.980	144.650.339	2.137.467.996	751.070.945
19.2 Profit after tax of parent company's shareholder			23.048.746.722	14.854.801.818	54.727.579.322	39.922.783.093
20. EPS (*)			1.356	969	3.219	3.045

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		68.863.470.991	56.394.268.644
2. Adjustment in accounts				
Fixed assets depreciation	2		19.275.847.729	14.701.141.467
Provisions	3			
Unrealized foreign exchange difference loss/gain	4			
Loss/gain from investment	5		(2.646.203.025)	(2.395.427.953)
Interest expenses	6		696.982.403	474.954.882
3. Operating profit before the changes of current capital	8		86.190.098.098	69.174.937.040
Changes in accounts receivable	9		(64.828.745.377)	(13.080.842.393)
Changes in inventories	10		(15.576.745.606)	(6.252.649.955)
Changes in trade payables (exclude interest payable, income tax payable)	11		52.756.386.766	19.904.771.731
Changes in prepaid expenses	12		(9.580.822.684)	(322.686.175)
Paid interest	13		(595.780.305)	474.954.882
Paid corporate income tax	14		(14.941.627.320)	(13.954.170.865)
Other receivables	15		2.373.163.081	5.727.988.554
Other payables	16		(7.732.693.925)	(4.591.117.832)
Net cash provided by (used in) operating activities	20		28.063.232.728	57.081.184.987
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(25.777.692.805)	(22.925.843.318)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		104.036.762	
3. Cash paid for lending or purchase debt tools of other companies	23			(5.000.000.000)
4. Withdrawal of lending or resale debt tools of other companies	24			600.000.000
5. Cash paid for joining capital in other companies	25		(11.660.783.576)	(8.000.000.000)
6. Withdrawal of capital in other companies	26			374.850.000
7. Cash received from interest, dividend and distributed profit	27		2.652.513.377	2.395.427.953
Net cash used in investing activities	30		(34.681.926.242)	(27.155.565.365)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
			3.756.830.961	60.240.646.003
1. Cash received from issuing stock, other owners' equity	31			75.000.000.000
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		6.121.830.976	5.972.589.471
4. Cash paid to principal debt	34		(1.125.000.000)	(1.597.589.476)
5. Cash paid to financial lease debt	35		(750.000.015)	(2.406.953.992)
6. Dividend, profit paid for owners	36			(26.400.000.000)
7. Proceeds from issue of shares, receiving capital contribution of minority shareholders				9.672.600.000
8. Dividend, profit paid for minority shareholder			(490.000.000)	
Net cash (used in) provided by financing activities	40		4.246.830.961	50.568.046.003

Net cash during the period (50 = 20+30+40)	50		(2.371.862.553)	80.493.665.625
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		58.946.641.093	12.787.611.586
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	56.574.778.540	93.281.277.211